

PROPOSAL FINALIZATION CHECKLIST

<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Compare PAF to SF424:</p> <ul style="list-style-type: none"> • Titles match (Cover Page and Cover Letter) • Senior/Key personnel match • Dates match (Cover Page and Budget Pages) • Dollars match (Cover Page 2 and Budget Pages)
<input type="checkbox"/>	<p>Confirm the Credential Agency Login is listed in the profile for the PI(s) & the entry matches the Biosketch(es)</p>
<input type="checkbox"/>	<p>Verify no effort % or dollars are included on any Biosketches</p>
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Human Subjects? If YES, ensure all 4 human subjects required attachments are included (regular, women/minorities, enrollment table, children)</p> <ul style="list-style-type: none"> • Verify that the enrollment table has the correct title and the columns add appropriately • Ensure the children attachment addresses individuals 21 and under (<i>NIH defines children as 21 and under, do not use 18</i>)
<input type="checkbox"/>	<p>Vertebrate Animals? If YES, ensure the required attachment is included</p>
<input type="checkbox"/>	<p>Ensure consultant letters are included for any consultants listed in the justification</p>
<input type="checkbox"/>	<p>Review Letters of Support for content (hidden cost share)</p>
<input type="checkbox"/>	<p>Verify a data sharing plan is attached (if required)</p>
<input type="checkbox"/>	<p>Confirm all documents are in PDF format with appropriate naming conventions *Tip – the file name might look OK on the 424 upload screen because you have the ability to rename it at upload, but if it was loaded from a file on your hard drive with an incorrectly formatted name it may cause errors. It is the underlying file name that is important.</p>
<input type="checkbox"/>	<p>Double check page limits of attachments</p>
<input type="checkbox"/>	<p>Look for glaring organization errors (bad figure, formatting, etc.) while scrolling through</p>
<input type="checkbox"/>	<p>Complete the “Validate Submission” activity</p>
<input type="checkbox"/>	<p>Complete the “Generate PDF Version” activity and have the PI review</p>
<input type="checkbox"/>	<p>Finalize the PAF upon PI approval of the PDF</p>