

PAAC 6/17/15 Notes:

Updates:

-Benefits Recharge rate for FY2016 is 2.10 percent of payroll (changed from 2.05 percent in FY2015).

-ORSP announced Information Sessions for Uniform Guidance. <http://us3.campaign-archive1.com/?u=c0ed40b82c935f8335c000fad&id=09ce79ae35&e=514128aec0>

You can also read about the Implementation Strategy here: <http://orsp.umich.edu/uniform-guidance-implementation>

-Ann Smith (annsmith@umich.edu) is the Medical School Unit Liaison for the Shared Services Center. You can contact her for any issues you are having related to the shared service center. She will communicate with our Shared Services SMQ(Service Management and Quality Manager) to find resolutions.

-Reminder: the on-campus research F&A rate will change to 55% (from 55.5%) starting the month of July. The chartfields/M-Reports won't actually be updated until the 2-3rd week of July.

Journal Entries:

Amanda Simon provided the following updates regarding Journal Entries that are denied by Sponsored Programs:

-All JE's that are denied should have a note entered by Sponsored Programs that explains what changes are needed.

-If a JE is denied, you do not need to re-create the JE, you can simply update and then resubmit.

-If a JE is denied and not resubmitted by the end of the month, it will be deleted on the 3rd business day of the next month.

-If you need more time to complete the journal, you can copy forward the information using the Lines Tab (Screenshots attached). You can still use the same journal ID as the original. Be sure to check the copy attachments box if necessary.

-You must attach the SOA as backup documentation, but receipts are not required.

Accounts Receivable:

Amanda Simon reminded us that the new SPG related to invoicing goes into effect July 1, 2015. The exact language of the new SPG is not yet published online, but the general idea is that all invoicing must be processed through the shared services center, instead of at the unit level. This is of particular concern for those of us dealing with invoicing for clinical trials.

Jamie Zawistowski, Accounts Receivable Collections Team Lead, will attend the August PAAC meeting to help answer some of the questions posed at the meeting.

Budget Allocation:

Once you receive notification that the new sub you requested has been established, it is important to allocate the necessary budget to the sub via the online budget reallocation form. If budget is not allocated, anyone trying to charge to the project will get budget errors. This can be problematic especially for requisitions as they are unable to move forward in the purchasing process if they are in error status.

Other:

The group expressed interest in more training related to patient care costs and how they are handled, both pre and post-award. Part of the discussion involved making sure that the P/G was setup with the correct Indirect Cost Base Code (see attached).

Representatives from other SCC areas may be invited to present at future PAAC meetings.